

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT****For the quarter ended on 31st December, 2018**

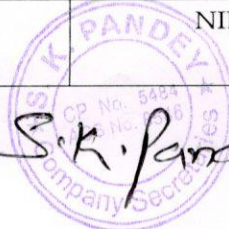
We have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents maintained by **Aspira Pathlab & Diagnostics Limited** (hereinafter referred to as "the Company") for issuing this certificate, in accordance with Circular D&CC/FITTC/CIR-16/2002 dated December 31, 2002 issued by the Securities and Exchange Board of India read with Regulation 55A of SEBI (Depositories & Participants) Regulations, 1996. In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary by us, we hereby certify that:

A. The total number of equity shares issued/paid-up, listed and admitted capital as on **31st December, 2018** is given in Table A below :-

1.	For Quarter ended	:	31st December, 2018	
2.	ISIN	:	INE500C01017	
3.	Face Value:	:	Rs.10/-	
4.	Name of the Company	:	Aspira Pathlab & Diagnostics Limited	
5.	Registered Office	:	Flat No. 2, R.D. Shah Bldg, Shraddhanand Road, Opp. Ghatkopar Railway station, Ghatkopar(West), Mumbai - 400086	
6.	Correspondence Address	:	Plot No. 6, RPT House, Sector 24 Navi Mumbai 400703	
7.	Telephone No & Fax No.	:	Registered office Tel No: 022-71975756 Corporate office Tel No: 022-62765700	
8.	Email Address	:	info@aspiradiagnostics.com	
9.	Names of Stock Exchanges where the Company's securities are listed	:	BSE Limited	
			Number of shares	% of Total Issued Cap.
10.	Issued Capital (No. of shares)	:	*1,36,93,000 (8193000 equity shares of Rs. 10/- each and 5500000, 9 % Non-Convertible, Non Cumulative, Non-Participating, Redeemable Preference Shares ("NCRPS") of Rs. 10/-)	100%
11.	Listed Capital			
	BSE Limited		81,93,000	59.83%
12.	Held in Dematerialized Form in CDSL(No. of shares)	:	40,57,750	29.63%
13.	Held in dematerialized Form in NSDL(No. of shares)	:	40,86,060	29.84%

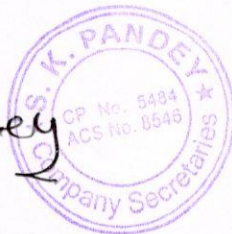
14.	Physical(No. of shares)	:	49,190	0.36				
15.	Total no. of shares (12+13+14)	:	81,93,000	59.83%				
16.	Reasons for difference, if any, between (10 & 11), (10 &15) (11 & 15)	:	* The company has allotted 55,00,000, 9% Non Convertible, Non Cumulative, Non-Participating, Redeemable Preference Shares ("NCRPS") of Rs. 10/- each on 24 th August, 2018, shall not be listed with any stock exchange.					
17.	Certifying the details of changes in share capital during the quarter under consideration as per table below							
	Particulars	No. of Shares	Applied/ Applied Listing	Not for	Listed on Stock Exchange	Whether intimated to CDSL	Whether intimated to NSDL	In- prin. Approval pending from Stock exchange
	Issue of preferential share	30,00,000	Applied		BSE Ltd	Yes	Yes	In-principle approval received from BSE on 10 th August, 2018.
			The Company has received the listing approval from BSE Ltd on 05 th October, 2018. Trading approval was received from BSE Limited on December 28, 2018					

18.	Register of members is updated. If not, updated up to which date	:	YES	
19.	Reference of previous quarter with regard to excess dematerialized shares, if any.	:	NIL	
20.	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	:	Not applicable	
21.	Mentioned the total no. of requests, if any confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay.			
	Total No. of Demat Request	No. of Request	No. of Shares	Reasons for delay
	Confirmed after 21 days (from the date of receipt of DRF by RTA)	NIL	NIL	NIL
	Pending for more than 21 days (from the	NIL	NIL	NIL


S.K. Pandey
 Company Secretary

	date of receipt of DRF by RTA)		
22.	Name, Telephone & Fax No. of the Compliance Officer of the Company	:	MAMTA NILESH MAV Tel No.: 9967903527 Membership number : 52501
23.	Name, Address, Tel &Fax No. Registration No. of the Secretarial Auditor	:	Santoshkumar Kamleshchandra Pandey (Practicing Company Secretary) 13,1st Floor, New Bansilal Building, Raja Bahadur Mansion, 9-15, HomiModi Street, Fort, Mumbai-400 023. Mobile: 9821051427 ACS No:- 8546 COP No:- 5484 E-mail: pandeysk2004@yahoo.co.in
24.	Name, Address, Tel &Fax No. Registration No. of the Auditor	:	P KHETAN & CO, Chartered Accountants 19 B BGanguly Street, Room No. 5, 2 nd Floor, Kolkata - 700 012 Tel. No.: 033 4073 4009 Mobile: 09883093350 F.R.N. 327386E Proprietor Membership No. 066080 E-mail: khetanpk@gmail.com Contact Person: Mr. PankajKhetan
25.	Appointment of Common Agency for Share Registry Work	:	Sharex Dynamic (India) Pvt. Ltd Unit-1, Luthra Ind. Premises, 1st floor, 44E, M VasantiMarg, Andheri-Kurla Road, Safed Pool, Andheri (E),Mumbai,Maharashtra,400072 Tel :022-28528087 Email: sharexindia@vsnl.com Name of Contact Person: Mr. ManoharJadhav Website: www.sharexindia.com
26.	Any other details that the auditor may like to provide (e.g. BIFR Company, Delisting from SE, Company changed)	:	No.

S.K. Pandey



Santoshkumar. K. Pandey
(Practicing Company Secretaries)

C P No. 5484

ACS: 8546

Date:24-01-2019

Place: Mumbai