

**SANTOSHKUMAR KAMLESHCHANDRA PANDEY****Practicing Company Secretary**

ACS No. 8546 / COP No. 5484

Add.: 13, 1st Floor, New Bansilal Building, Raja Bahadur Mansion, 9-15, Homi Modi Street, Fort, Mumbai - 400 023.

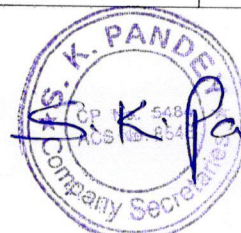
Tel.: +91 (22) 40025273, Mob.: +91 98210 51427, E-mail : pandeysk2004@yahoo.co.in

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT****For the quarter ended on 31<sup>st</sup> March, 2018**

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents maintained by **Aspira Pathlab & Diagnostics Limited (Formerly known as Utkal Soap Products Limited)** (hereinafter referred to as "the Company") for issuing this certificate, in accordance with Circular D&CC/FITTC/CIR-16/2002 dated December 31, 2002 issued by the Securities and Exchange Board of India read with Regulation 55A of SEBI (Depositories & Participants) Regulations, 1996. In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary by us, we hereby certify that:

A. The total number of equity shares issued/paid-up, listed and admitted capital as on **31<sup>st</sup> March, 2018** is given in Table A below :-

1.	For Quarter ended	:	<b>31<sup>st</sup> March, 2018</b>	
2.	ISIN	:	INE500C01017	
3.	Face Value:	:	Rs.10/-	
4.	Name of the Company	:	<b>Aspira Pathlab &amp; Diagnostics Limited (Formerly known as Utkal Soap Products Limited)</b>	
5.	Registered Office	:	Flat No. 2, R.D. Shah Bldg, Shraddhanand Road, Opp. Ghatkopar Railway station, Ghatkopar(West), Mumbai - 400086	
6.	Correspondence Address	:	Plot No C-232 TTC Industrial Area, MIDC, Navi Mumbai 400705 MH IN	
7.	Telephone No & Fax No.	:	Registered office Tel No: 022-71975756 Corporate office Tel No: 022-71975656	
8.	Email Address	:	info@aspiradiagnostics.com	
9.	Names of Stock Exchanges where the Company's securities are listed	:	1.BSE Limited 2.The Calcutta Stock Exchange Limited *3.Metropolitan Stock Exchange of India Limited (MSEI) (Formerly known as MCX Stock Exchange Limited)	
			<b>Number of shares</b>	<b>% of Total Issued Cap.</b>
10.	Issued Capital (No. of shares)	:	51,93,000	100%
11.	Listed Capital			
	BSE Limited		51,93,000	100%
	CSE (No. of shares)	:	22,50,000	43.33%
	*MSEI Stock Exchange Limited	:	51,93,000	100%
12.	Held in Dematerialized Form in	:	21,05,460	40.544

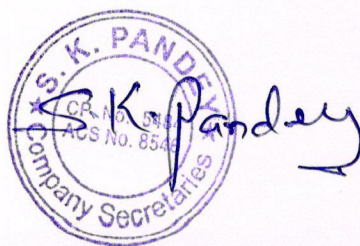
  
S. K. Pandey

	CDSL (No. of shares)			
13.	Held in dematerialized Form in NSDL (No. of shares)	:	30,29,750	58.343
14.	Physical (No. of shares)	:	57,790	1.113%
15.	Total no. of shares (12+13+14)	:	51,93,000	100%
16.	Reasons for difference, if any, between (10 & 11), (10 & 15) (11 & 15)	:	Listing Approval for Issue of 29,43,000 equity shares on preferential basis from The Calcutta Stock Exchange (CSE) is awaited	

17.	Certifying the details of changes in share capital during the quarter under consideration as per table below							
	Particulars	No. of Shares	Applied/ Applied for Listing	Not for	Listed on Stock Exchange	Whether intimated to CDSL	Whether intimated to NSDL	In- prin. Approval pending from Stock exchange
NOT APPLICABLE								

18.	Register of members is updated. If not, updated up to which date	:	YES
19.	Reference of previous quarter with regard to excess dematerialized shares, if any.	:	NIL
20.	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	:	Not applicable

21.	Mentioned the total no. of requests, if any confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay.			
	Total No. of Demat Request	No. of Request	No. of Shares	Reasons for delay
	Confirmed after 21 days (from the date of receipt of DRF by RTA)	NIL	NIL	NIL
	Pending for more than 21 days (from the date of receipt of DRF by RTA)	NIL	NIL	NIL



22.	Name, Telephone & Fax No. of the Compliance Officer of the Company	:	<b>MAMTA NILESH MAV</b> Tel No.: 9967903527
23.	Name, Address, Tel &Fax No. Registration No. of the Secretarial Auditor	:	<b>S.K.Pandey</b> (Practicing Company Secretary) Raja Bahadur Building, 01 <sup>st</sup> Floor, 45 Tamarind Lane, M.P.Shetty Marg, Fort, Mumbai - 400 001 Tel. No.: 022 66390257 Mobile: 9821051427 ACS No:- 8546 COP No:- 5484 E-mail: pandeysk2004@yahoo.co.in
24.	Name, Address, Tel &Fax No. Registration No. of the Auditor	:	<b>P KHETAN &amp; CO, Chartered Accountants</b> 19 B BGanguly Street, Room No. 5, 2 <sup>nd</sup> Floor, Kolkata - 700 012 Tel. No.: 033 4073 4009 Mobile: 09883093350 F.R.N. 327386E Proprietor Membership No. 066080 E-mail: khetanpk@gmail.com Contact Person: Mr. Pankaj Khetan
24.	Appointment of Common Agency for Share Registry Work	:	<b>NICHE TECHNOLOGIES PRIVATE LIMITED,</b> D-511, Bagree Market, 71, B R B Basu Road, Kolkata - 700001. Tel : 033-22357271/270 Email: ashoksen@nichetechpl.com Name of Contact Person: Mr. Ashok Sen www.nichetechpl.com
25.	Any other details that the auditor may like to provide (e.g. BIFR Company, Delisting from SE, Company changed)	:	No.

\*Note:- The Company will be delisted from the Metropolitan Stock Exchange of India Limited (MSEI) (Formerly known as MCX Stock Exchange Limited) w.e.f 12<sup>th</sup> April, 2018.

*S.K. Pandey*

Santoshkumar . K. Pandey  
(Practicing Company Secretaries)

C P No. 5484

ACS: 8546

Date: 11/04/2018

Place: Mumbai

